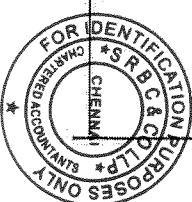


**FORVIS MALLAS HOSPITALS LIMITED**  
 Regd Office: 52, Gandhi Nagar First Main Road, Adyar, Chennai - 600 020  
**AUDITED/ UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013**

(Rs. in lakhs except EPS and Shareholding data)

PART I	Particulars	Standalone				Consolidated			
		Quarter ended		Year ended		Year ended		Year ended	
		March 31, 2013 (unaudited)	December 31, 2012 (unaudited)	March 31, 2012 (unaudited)	March 31, 2013 (Audited)	March 31, 2012 (Audited)	March 31, 2013 (Audited)	March 31, 2012 (Audited)	March 31, 2013 (Audited)
1	a) Income from Operations b) Other Operating Income Net Income from Operations	2,399.65 48.67 2,448.32	2,588.91 15.66 2,604.57	2,390.37 21.23 2,411.60	9,692.81 152.30 9,845.11	9,416.65 68.91 9,485.56	8,692.81 152.30 8,845.11	9,416.65 68.91 9,485.56	
2	a) Drugs and Consumables b) Employee's Cost c) Professional Charges/Doctors d) Clinical Establishment Fee e) Net Depreciation and amortization f) Other Expenditure Total Expenditures	298.98 324.10 619.95 396.71 45.77 613.16 2,298.53	311.92 320.63 611.09 333.98 80.23 724.33 2,362.08	253.77 295.30 573.80 393.98 78.27 876.37 2,075.51	1,165.76 1,326.60 2,467.68 780.57 2,494.04 2,948.99 8,396.55	1,094.66 1,193.49 2,458.68 790.57 299.69 3,416.31 8,403.01	1,165.76 1,347.25 2,415.23 790.57 298.69 3,433.78 8,400.82	1,094.66 1,217.25 2,415.23 790.57 298.69 3,433.78 8,400.82	
3	Profit from operations before other income, interest & exceptional items (1-2)	150.19	282.51	336.08	958.56	1,082.66	982.30	1,094.74	
4	Other Income	136.85	129.18	7.43	278.20	26.09	278.20	26.09	
5	Profit before Interest & Exceptional Items (3 + 4)	289.04	381.69	343.52	1,236.76	1,108.64	1,260.50	1,110.83	
6	Finance Cost	7.90	17.07	56.41	80.04	130.72	80.04	130.72	
7	Profit from ordinary activities after Finance Cost but before Exceptional Items and Tax (5 - 6)	281.14	364.62	287.11	1,156.72	977.92	1,180.46	980.10	
8	Exceptional Items	0.00	27.39	96.16	353.28	96.16	392.77	100.97	
9	Profit from Ordinary Activities Before Tax	281.14	392.01	383.27	1,510.00	1,074.08	1,573.23	1,081.07	
10	Tax expense	93.68	127.18	113.28	492.58	302.98	505.94	306.14	
11	Net Profit from ordinary activities after Tax	187.26	264.83	269.99	1,017.42	771.10	1,047.29	775.93	
12	Extra Ordinary Items								
13	Profit on Sale of Clinical Establishment Business (Net of Tax expenses of Rs. 839.51 Lakhs) ( Refer note 4 and 5 below)	(37.03)	3,337.57	332.27	3,300.54	3,300.54	3,300.54	3,300.54	
14	Net Profit after tax	150.23	3,802.40	289.99	4,317.96	771.10	4,347.83	775.93	
15	Paid up Equity Share Capital (Face Value Rs. 10 each)	1,860.95	1,860.95	1,860.95	5,814.97	1,860.95	1,860.95	1,860.95	
16	Reserves excluding Revaluation Reserve								
17	Earnings Per Share (EPS) - Basic (Rs.)	1.01	1.42	1.45	5.47	4.14	5.63	4.17	
	- Before Extraordinary Items	0.81	1.36	1.45	23.20	4.14	23.36	4.17	
	- After Extraordinary Items	1.00	1.42	1.45	5.46	4.14	5.62	4.17	
	- After Extraordinary Items	0.81	1.27	1.45	23.16	4.14	23.32	4.17	
<b>PART II</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
<b>A</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
<b>1</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
<b>PARTICULARS OF SHARE HOLDINGS</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
Public Shareholding		66,41,857	68,41,857	66,41,857	68,41,857	66,41,857	68,41,857	66,41,857	68,41,857
- Number of Shares		36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%
- Percentage of Shareholding									
<b>2</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
<b>Promoters and promoters group Shareholding</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
a) Pledged / Encumbered		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
- No. of shares									
- % of shares (as a % of total shareholding of promoter and promoter group)									
b) Non-Encumbered									
- No. of shares		1,17,52,402	1,17,52,402	1,17,52,402	1,17,52,402	1,17,52,402	1,17,52,402	1,17,52,402	1,17,52,402
- % of shares (as a % of total shareholding of promoter and promoter group)		100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- % of shares (as a % of total share capital of the company)		63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%
<b>B</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
<b>INVESTOR COMPLAINTS</b>		(Not Annualised)		(Not Annualised)		(Not Annualised)		(Not Annualised)	
Particulars		Quarter ended March 31, 2013		Quarter ended March 31, 2013		Quarter ended March 31, 2013		Quarter ended March 31, 2013	
Pending at the beginning of the quarter		Nil		Nil		Nil		Nil	
Received during the quarter		8		8		8		8	
Disposed off during the quarter		8		8		8		8	
Remaining unresolved at the end of the quarter		Nil		Nil		Nil		Nil	



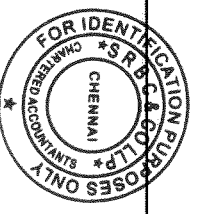
**FORTIS MALAR HOSPITALS LIMITED**  
 Regd. Office: 52, Gandhi Nagar First Main Road, Adyar, Chennai 600 020  
**AUDITED/ UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013**

Particulars	Shareholders		Consolidated	
	As at March 31, 2013 (Audited)	As at March 31, 2012 (Audited)	As at March 31, 2013 (Audited)	As at March 31, 2012 (Audited)
<b>I. EQUITY AND LIABILITIES</b>				
Shareholders' Funds:				
Share capital	7,675.92	3,357.97	7,712.26	3,354.43
Reserves and surplus	1,860.95	1,860.95	1,860.95	1,860.95
Non-current liabilities	5,814.97	1,497.02	5,851.31	1,503.48
Long term borrowings	63.01	697.39	63.01	697.07
Deferred tax liabilities (net)	63.01	455.39	63.01	455.39
Long term provisions	63.01	242.00	63.01	241.68
Current liabilities	1,241.30	7,761.35	1,306.68	7,773.79
Short-term borrowings	775.56	1,501.96	777.11	1,501.96
Trade payables	345.07	654.84	407.05	656.39
Other current liabilities	120.67	6,922.93	122.42	6,932.69
Short-term provisions	8,980.23	32.62	9,081.65	33.76
<b>Total</b>	<b>17,925.51</b>	<b>11,816.71</b>	<b>17,926.04</b>	<b>11,835.29</b>
<b>II. ASSETS</b>				
Non-current assets				
Tangible assets	1,728.04	3,890.82	1,728.04	3,896.62
Intangible assets	8.87	13.65	8.87	13.65
Capital work in progress	5.00	49.21	5.00	49.21
Non-current investments	10.60	395.58	0.71	410.81
Deferred tax asset (net)				
Long term loans and advances				
Current assets				
Inventories	7,227.72	7,456.25	7,265.74	7,464.08
Trade receivables	39.43	50.75	39.43	50.76
Cash and cash equivalents	320.65	378.51	320.65	378.51
Short term loans and advances	292.22	63.20	300.50	66.69
Other current assets	6,305.20	6,694.99	6,334.94	6,694.99
<b>Total</b>	<b>17,925.51</b>	<b>11,816.71</b>	<b>17,926.04</b>	<b>11,835.29</b>

**NOTES:**

- The above Audited financial results have been reviewed by the Audit, Risk and Controls Committee, approved and taken on record by the Board of Directors in their meeting held on May 27, 2013.
- The Company operates in one reportable segment in terms of Accounting Standard 17.
- Interest income aggregating Rs. 353.28 lakhs for the year, earned on Inter Corporate Deposit placed out of advance money received from Fortis Health Management Limited (FHML) towards sale of the Clinical Establishment Business (CEB) upto October 16, 2012, being the effective date of transfer of the CEB has been disclosed as an exceptional item and the related interest income aggregating Rs. 265.37 lakhs for the year pertaining to the period subsequent to October 16, 2012 has been included as part of other income.
- During the current year, the Company had completed the sale of its Clinical Establishment Business to Fortis Health Management Limited (FHML) (collectively, the parties) pursuant to the Business Transfer Agreement (BTA) dated August 27, 2012. Accordingly, the net assets of Rs. 2,308.83 lakhs of the clinical establishment business have been transferred as a going concern on a stamp sale basis effective October 17, 2012 for an aggregate consideration of Rs. 7,000 lakhs. The net profit aggregating Rs. 3,300.54 lakhs (net of tax expense - Rs. 839.51 lakhs) arising from the sale of the said business has been disclosed as an 'extraordinary item'.
- Extraordinary expense in the current quarter of Rs. 37.03 lakhs (net of tax benefit - Rs. 10.22 lakhs) represents additional stamp duty cost incurred on the transfer of land in respect of the sale of CEB.
- The Company has entered into a Hospital and Medical Services Agreement (HMSA) with FHML, whereby, the Company has engaged FHML to provide the clinical establishment services including the radiology and the out-patient consultation services on behalf of the Company.
- The amount for the quarter ended March 31, 2013 have been derived as a balancing figure between the amounts as per the annual audited accounts and the year to date results upto December 31, 2012.
- Previous period figures have been regrouped, wherever considered necessary.

Place: Gurgaon  
 Date: 27 May, 2013



By Order of the Board  
 For and on Behalf of Board of Directors  
 V. Vijayaraman  
 Whole Time Director